Supporting Information



GROWTH CULTURE

22nd May 2023

Thanks for attending our session in Tauranga, it was great to be able to share with you.

We referred to the following links during the session:

NZ Super payment rates

https://www.workandincome.govt.nz/eligibility/seniors/superannuation/payment-rates.html

Retirement Expenditure Guidelines

https://www.massey.ac.nz/documents/476/nz retirement expenditure gudelines.pdf

Morningstar KiwiSaver Survey Research Report

https://www.morningstar.com.au/insights/funds/234920/kiwisaver-survey-march-quarter-2023

Mindful Money - Ethical Investment Research

https://mindfulmoney.nz/kiwisaver/checker/

FinaMetrica Risk Tolerance Test

https://www.decisionmakers.co.nz/risk-tolerance-assessment/

My Longevity – SHAPE analyser

www.MyLongevity.com.au

Financial Markets Authority Research

https://www.fma.govt.nz/assets/Reports/170306-adviser-point-of-retirement-research-report.pdf

https://www.fma.govt.nz/assets/Reports/FMA-Consumer-Experience-with-the-Financial-Sector-Survey-2022.pdf

DecisionMakers Insights page

https://www.decisionmakers.co.nz/blog/

If you need any help or advice, or even if you have a question, please contact one of our team:

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